

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

April 19, 2005

REGISTRATION NO.: 24731

BONDS ISSUED BY: Orchard Farm R-V School District

AMOUNT OF ISSUE: \$2,460,000.00

DATE OF ISSUE: April 1, 2005

COUNTY: of St. Charles

MONTH OF MATURITY: March

PURPOSE OF BONDS: Refunding certain outstanding general obligation bonds of the District,
Series 2000 maturing 2011 through 2020

Rate of Interest	Amount	Mandatory Redemption* Maturity
	\$ 40,000.00	03/01/2006 *
	40,000.00	03/01/2007 *
	40,000.00	03/01/2008 *
	45,000.00	03/01/2009 *
	45,000.00	03/01/2010 *
	230,000.00	03/01/2011 *
	240,000.00	03/01/2012 *
	255,000.00	03/01/2013 *
	260,000.00	03/01/2014 *
	275,000.00	03/01/2015 *
	280,000.00	03/01/2016 *
	300,000.00	03/01/2017 *
	310,000.00	03/01/2018 *
	100,000.00	03/01/2019 *
3.630%	2,460,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds may be called on and after March 1, 2013 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Bank of America, N.A., St. Louis, Missouri
PURCHASE PRICE: \$2,460,000.00
INTEREST RATE: 3.6300%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable